

**MIDDLETOWN COMMUNITY DEVELOPMENT AGENCY
SCHEDULE OF DEBT
2019**

Please see the 2019 audit attached to this annual report for full review of the Agency's financial situation.

The Agency has a loan from the City of Middletown totaling \$50,000, as of December 31, 2016. The City of Middletown note is non-interest bearing and callable at any time.

The Agency also has 1 loan from Community Capital of New York ("CCNY") at 6% interest. These loans assisted the Agency with the renovation and redevelopment of:

49 Prince: note due in full in May 2020, \$153,000.

All of the above is in accordance with the implementation of the Urban Renewal Plan.